

BHP Charity Conference

13 November 2024

Time	Presentation	Speaker
9:00 am	Registration and refreshments	
9:30 am	Welcome and introduction from BHP and the Chair	Laura Masheder Partner and Head of Charities & Not for Profit, BHP Jan Garrill Director, Yorkshire Funders
9:50 am	Topical accounting and regulatory update A look at key accounting and regulatory changes which will impact the sector over the next few years including FRS102 and SORP.	Laura Masheder Partner and Head of Charities & Not for Profit, BHP
10:30 am	Risk management in charities This session will look at the types of risk, strategies and tools for boards of trustees to consider.	Catherine Rustomji , Partner and Head of Charities, Shakespeare Martineau
11:10 am	Break	
11:25 am	Morning breakouts	
12:10 pm	National Lottery Heritage Fund – Heritage 2033 What is a funder looking for in terms of a good application? Hear how National Lottery Heritage Fund assess applications and learn the do's and don'ts.	Helen Featherstone , Director of England, North The National Lottery Heritage Fund
12:50 pm	Lunch	
13:45 pm	Afternoon breakouts	
14:20 pm	The more things change the more they seem the same....Tax under a Labour Government A brief overview of the changes affecting the charity sector from the Autumn Budget.	Chris Humphreys Tax Partner, BHP
14:50 pm	Break	
15:00 pm	What does it mean to be a responsible investor? Putting responsible investment into perspective, including highlighting some of the greatest misconceptions.	Gemma Woodward Head of Responsible Investment, Quilter Cheviot Vanessa Eve Investment Manager, Quilter Cheviot
15:40 pm	Fundraising Regulator: our role and services Hear about the Fundraising Regulator's role and how they offer support to organisations to build public trust, and the services they provide to ensure the sector meets consistent high standards.	Fundraising Regulator
16:20pm	Questions to the panel	
16:30pm	Close	

Breakout sessions:

Morning session 11:25 am		
1.	<p>Under pressure – a guide for charities in financial distress</p> <p>From dealing with the “unincorporated headache” to helping those suffering from the “COVID hangover” this discussion should ensure Trustees are aware of their obligations (from a fiduciary duty perspective) as well as covering what options are available to them (should the need arise).</p>	<p>Dave Broadbent Partner, Begbies Traynor</p>
2.	<p>Enhancing monthly finance board reports</p> <p>Ever wondered if you monthly finance reports are engaging the board and capture all the relevant information required to be effective? This session is intended to remind delegates of some basics of monthly reporting and also some basic excel techniques to introduce visualisations and enhance effective monthly finance board reports.</p>	<p>Rachel Heath Director, BHP</p>
3.	<p>Post-election employment law priorities: what charity employers need to do and when</p> <p>This session will provide a helpful overview of what to expect in “<i>the biggest upgrade to workers’ rights in a generation</i>” and provide practical tips and guidance on how employers can prepare now, to protect their organisation.</p>	<p>Tiggy Clifford Partner, Torque Law</p>
Afternoon session 13:45 pm		
4.	<p>Related parties - who are they and why you need to know</p> <p>The definition of related parties, although clear in many parts, can often be open to interpretation depending on your charity’s circumstances. The session aims to demystify the definition and why it’s important to understand who related parties are and why that matters.</p>	<p>Nicola Adams Director, BHP</p>
5.	<p>A practical introduction to A.I. in the charity sector</p> <p>Artificial Intelligence is a rapidly growing field which is transforming the way we live and work. In this session we will look to give an overview of Artificial Intelligence, key considerations we must take and how we can utilise it to gain efficiencies within the sector.</p>	<p>Neil Baldwin Director, BHP</p>
6.	<p>Exploring Practical strategies to grow employee value proposition and engagement</p> <p>This session will share a range of practical and impactful approaches to building an employee value proposition and maximising engagement including the importance of values and vision and the key role of leadership management.</p>	<p>Darren Cummings People Partner, BHP</p>