

# Your Digital Finance team

Putting you in control

## Do you want to understand your business numbers?

### Do you want to know how to use them to drive your growth strategy?

As your digital accounts team, we can help you to gain a better understanding of your finances, support you in driving your strategy, and ensure you have everything you need to help grow your business.

Our expert team will work closely with you as an extension of your own in-house finance function. We will assist you with your management accounts, budgeting, projections and forecasting, tax and compliance, data and reporting.

We provide bespoke solutions to suit you. So, you'll have peace of mind that we've got your finances covered, and you can get on with running your business.

# Tailored, Trusted, Transformative

We offer an entirely bespoke, personal service to meet your business needs. We'll work together to provide the services you require depending on your internal capacity and personal and business ambitions. We can support you with:

- Management accounts
- Budgeting
- Projections and forecasting
- Data and reporting
- Tax and compliance

- Strategy
- Accounting software setup
- Day-to-day accounting services such as bookkeeping, payroll and invoicing

We're able to transform and implement systems to be used by finance and non-finance individuals alike, generating opportunities for in-house cross-departmental collaboration and faster, more informed business decisions in the day to day.

At the same time, we'll support your board of directors by delivering timely, strategic advice, financial reports, planning and forecasting. Our digital accounts team is always on hand at the other end of the phone for your everyday needs, and we can even join your board meetings to present the numbers and discuss your future plans.

# The first 60 days

### How we work with you

**1-10 days** — We'll get to know you, your business and your current systems.

**11-20 days** — We'll set up and tailor all the required systems and technology for your business.

**21-30 days** — We'll understand your reporting requirements and set up our management reporting to suit you.

**31-40 days** — We'll introduce you to your team, set up a timetable for preparing and delivering information, and agree regular touch points throughout your engagement.

**41-50 days** — We'll review how you are finding your processes and make any tweaks needed.

**51-60 days** — We'll be ready to go live with your new services and reporting, and will agree regular touch points to ensure that we continue to provide the support you need throughout your engagement.



## Your digital accounts team

You're in good hands. We have a team of more than 60 experts, which includes 46 ACA/ACCA accredited accountants, so let us look after the numbers while you grow your business.

We're really proud of the relationships that we form with our clients. Our dedicated team of specialists are on hand all year round to offer expert advice and resolve any queries you may have with speed and efficiency. Just think of us as an extension of your own team.



Daniel Sowden, Partner Daniel joined the team in 2014 with the task of developing and managing BHP's growth in York. He has more than 18 years' experience in providing accountancy, audit and business advice to SMEs and professional practices. daniel.sowden@bhp.co.uk



Dermot Lucid, Partner During his 23 years at BHP, Dermot has risen up the ranks to now head up the team as a relationship partner. He's extremely proud of the support and advice he and the whole team provide to their clients and enjoys being a trusted adviser to many. dermot.lucid@bhp.co.uk



Ellie Dignam, Chief Digital and Efficiency Officer

Ellie is passionate about innovation and digital change, and an expert in data analytics. She's an advocate for ensuring that firms embrace a more digital-led approach to help improve internal efficiencies. ellie.dignam@bhp.co.uk



#### Mark Wright, Director Mark offers timely advice along with tailored accounting services for our clients. He specialises in

management information, statutory accounts and problem-solving for small and medium-sized businesses. mark.wright@bhp.co.uk



#### Abi Starzynski, Director

Abi has more than 16 years' experience. Providing comprehensive management reporting and support to business owners across a variety of sectors including recruitment, e-commerce and project management. abi.starzynski@bhp.co.uk



#### Joanne Royle, Senior Manager

Jo has considerable experience in audit and accounts, and personal tax. She specialises in conversions to cloud accounting software and regularly provides training to clients on Quickbooks and Xero. joanne.royle@bhp.co.uk



#### Micheal Wooldridge, Senior Manager

Micheal has 18 years' experience at BHP. He is responsible for managing of a portfolio of audits for small to medium sized companies and charities, sole traders, partnerships and limited companies.

micheal.wooldridge@bhp.co.uk



#### Helen Gilson, Senior Manager

Helen has extensive knowledge and practical experience in providing accounts, compliance and business advisory services. She also manages a varied portfolio of SMEs. helen.gilson@bhp.co.uk



#### James Houseman, Senior Manager

Jamie joined Digital Finance from the BHP Tax team. He has a wealth of knowledge across most tax areas including R&D tax relief, employment tax and customs/ global trade matters. james.houseman@bhp.co.uk

### Our tech

When it comes to technology, we're leaders in the field. Our people are early adopters and tech innovators at the forefront of the global accounting industry, employing the latest technology to save our clients time and future proof their business.

We pride ourselves on our knowledge and understanding of the best financial software packages and can advise you on the most suitable tools for your business. We will help you to implement the software and integrate it with your own systems, to ensure that your processes are perfectly automated and streamlined.

Every business has different requirements and ways of working. Whichever software package you choose to manage your finances, we'll ensure that it's correctly set up and tailored to your company. We're also highly qualified to advise you on the best apps and tools that will connect with the software and equip you to deal with a wide range of tasks and projects.



# Integrity, Innovation, Insight

What our clients say about us...



Since working with BHP, we've been really impressed by their **innovation**, **expertise and honesty**. They introduced us to Xero, which has totally **revolutionised our finance function** and they are quickly becoming a vital part of our business as our **on-demand finance director service**."



66

Their experienced team provides **first-class advice and support.** It's great that we feel we can ask for **help at any time** and know exactly who to contact when we need assistance."

Toni Unkles, Cafeology

66

"As business partners with BHP for many years, we feel outstandingly supported in all our business matters, especially by their employees."

Angela Gaudian GLIWA Ltd



## Contact

Get in touch with us today. Email **digital.finance@bhp.co.uk** or call us on **0333 123 7171.** We look forward to working with you.



# Your Digital Finance team

Putting you in control